

STORE ONE RETAIL INDIA LIMITED

Unaudited Financial Results

for the quarter ended June 30, 2015

PART I Statement of Unaudited Results for the quarter ended June 30, 2015					Rupees in lakhs)
	Particulars	Quarter ended			Year ended
		30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Income from Operations				
	(a) Net sales /income from operations (Net of taxes)	3,590.99	3,524.86	3,100.82	13,436.83
	Total Income from Operations (net)	3,590.99	3,524.86	3,100.82	13,436.83
2	Expenses				
	(a) Purchases of stock-in-trade	8.98	10.81	16.56	52.15
	(b) Employee benefits expense	279.45	394.91	157.92	919.78
	(c) Depreciation and amortisation expense	348.47	348.47	280.36	1,268.42
	(d) Operating & other expenses	2,579.79	1,978.05	1,601.00	8,273.89
	Total expenses	3,216.69	2,732.24	2,055.84	10,514.24
3	Profit from Operations before Other Income, Finance costs & Exceptional items (1-2)	374.30	792.62	1,044.98	2,922.59
4	Other income	4.25	7.20	13.33	27.63
5	Profit from Ordinary Activities before Finance Costs and Exceptional items (3+4)	378.55	799.82	1,058.31	2,950.22
6	Finance costs	239.15	258.35	45.68	623.91
7	Profit from Ordinary Activities after Finance Costs but before Exceptional items (5-6)	139.40	541.47	1,012.63	2,326.31
8	Exceptional items	-	-	-	-
9	Profit from Ordinary Activities before tax (7-8)	139.40	541.47	1,012.63	2,326.31
10	Tax expense	-	1.99	-	1.99
11	Net Profit from Ordinary Activities after tax (9-10)	139.40	539.48	1,012.63	2,324.32
12	Extraordinary items (net of tax expense of Rs.Nil)	-	-	-	-
13	Net Profit for the period / year (11-12)	139.40	539.48	1,012.63	2,324.32
14	Paid-up Equity Share Capital (Face value of Rs.10 per share)	2,760.00	2,760.00	2,760.00	2,760.00
15	Paid up Preference Share Capital (Face value of Rs.10 per share)	297.35	297.35	297.35	297.35
16	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				12,649.96
17	(a) Earnings per share (EPS) before Extraordinary items (Face Value of Rs. 10 per Equity Share) <i>*(EPS for the quarters are not annualised)</i>				
	-Basic (Amount in Rs.)	0.51*	1.93*	3.85*	8.40
	-Diluted (Amount in Rs.)	0.51*	1.93*	3.85*	8.40
	(b) Earnings per share (EPS) after Extraordinary items (Face Value of Rs. 10 per Equity Share) <i>*(EPS for the quarters are not annualised)</i>				
	-Basic (Amount in Rs.)	0.51*	1.93*	3.85*	8.40
	-Diluted (Amount in Rs.)	0.51*	1.93*	3.85*	8.40
PART II Select Information for the quarter ended June 30, 2015					
A PARTICULARS OF SHAREHOLDING					
1	Public Shareholding				
	Number of Shares	7,216,690	7,216,690	7,216,690	7,216,690
	Percentage of Shareholding	26.15%	26.15%	26.15%	26.15%
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	-Number of Shares	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter Group)	0.00%	0.00%	0.00%	0.00%
	- Percentage of Shares (as a % of the total Share Capital of the company)	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered				
	-Number of Shares	20,383,310	20,383,310	20,383,310	20,383,310
	- Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter Group)	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	73.85%	73.85%	73.85%	73.85%

PARTICULARS		Quarter ended
B	INVESTOR COMPLAINTS	30-Jun-15
	Pending at the beginning of the quarter	NIL
	Received during the quarter	-
	Disposed off during the quarter	-
	Remaining unresolved during the quarter	NIL

(Rupees in lakhs)				
Particulars	Quarter ended			Year ended
	30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
Items exceeding 10% of Total Expenditure				
--- Property management and assets maintenance expenses	1,149.96	526.41	708.26	4,266.14
--- Labour Charges	381.90	348.05	325.73	1,256.58
--- Travelling and Conveyance	357.62	316.18	3.02	328.01

Notes to the Financial Results:

- a) The unaudited financial results of Store One Retail India Limited ('STOREONE', 'the Company') for the quarter ended June 30, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors ('the board') at its meeting held on August 3, 2015.
- b) As per Accounting Standard (AS 17) "Segment Reporting" as notified under the Companies (Accounts) Rules, 2014, the Company operates in two reportable business segments i.e. Management and Maintenance Services and Equipment Renting Services and in one geographical segment i.e., within India. Other businesses have been shown under unallocated.

Segment Results		(Rupees in lakhs)			
Particulars	Quarter ended			Year ended	
	30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)	
Segment Revenue					
Management and Maintenance Services	1,813.00	1,776.58	1,742.73	7,369.73	
Equipment Renting Services	1,634.50	1,581.04	1,192.39	5,329.79	
Unallocated	143.49	167.24	165.70	737.31	
Total	3,590.99	3,524.86	3,100.82	13,436.83	
Less: Inter Segment Revenue	-	-	-	-	
Income from Operations	3,590.99	3,524.86	3,100.82	13,436.83	
Segment Results					
Profit before Tax and Interest					
Management and Maintenance Services	194.43	227.33	453.77	1,375.28	
Equipment Renting Services	481.84	646.81	541.24	1,366.87	
Unallocated	113.43	120.93	176.64	586.46	
Total	789.70	995.07	1,171.65	3,328.61	
(i) Less: Interest	60.58	60.02	-	109.83	
(ii) Add/(Less): Other Unallocable Income/(Expenditure) net off Unallocable (Expenditure)/Income	(589.72)	(393.58)	(159.02)	(892.47)	
Total Profit Before Tax	139.40	541.47	1,012.63	2,326.31	
Capital Employed (Segment Assets - Segment Liabilities)					
Management and Maintenance Services	5,002.86	6,023.92	1,404.78	6,023.92	
Equipment Renting Services	15,316.07	12,002.33	12,231.51	12,002.33	
Unallocated	(4,472.22)	(2,318.94)	791.44	(2,318.94)	
Total	15,846.71	15,707.31	14,427.73	15,707.31	

- c) Figures of last quarter of the financial year 2014-15 are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the financial year 2014-15.
- d) Figures for the prior period/year have been regrouped and/or reclassified wherever considered necessary.

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(CIN: L52190DL2005PLC181536)

For and on behalf of the Board of Directors

Place : Mumbai
Date : 3 August 2015

Pia Johnson
Whole Time Director