

STORE ONE RETAIL INDIA LIMITED (as standalone entity)

Statement of Unaudited Financial Results

for the quarter ended June 30, 2016

| PART I | | (Rupees in lakhs) | | | |
|--------|---|--------------------------|--------------------------|--------------------------|------------------------|
| | | Quarter ended | | | Year ended |
| | Particulars | 30-Jun-16 (Unaudited) | 31-Mar-16 (Unaudited) | 30-Jun-15 (Unaudited) | 31-Mar-16 (Audited) |
| 1 | Income from operations | | | | |
| | (a) Net sales /Income from operations (net of taxes) | 7,967.70 | 10,838.89 | 3,590.99 | 25,952.50 |
| | Total income from operations (net) | 7,967.70 | 10,838.89 | 3,590.99 | 25,952.50 |
| 2 | Expenses | | | | |
| | (a) Cost of goods sold | 18.75 | 20.31 | 8.98 | 42.34 |
| | (b) Employee benefits expense | 280.46 | 264.40 | 279.45 | 1,184.68 |
| | (c) Depreciation and amortisation expense | 351.21 | 348.79 | 348.47 | 1,404.00 |
| | (d) Others and operating expenses | 6,454.27 | 6,114.79 | 2,579.79 | 16,788.45 |
| | Total expenses | 7,104.69 | 6,748.29 | 3,216.69 | 19,419.47 |
| 3 | Profit from operations before other income, finance costs and exceptional items (1-2) | 863.01 | 4,090.60 | 374.30 | 6,533.03 |
| 4 | Other income | 40.37 | 85.26 | 4.25 | 100.22 |
| 5 | Profit from ordinary activities before finance costs and exceptional items (3+4) | 903.38 | 4,175.86 | 378.55 | 6,633.25 |
| 6 | Finance costs | 145.85 | 277.66 | 239.15 | 1,105.85 |
| 7 | Profit from ordinary activities after finance costs but before exceptional items (5-6) | 757.53 | 3,898.20 | 139.40 | 5,527.40 |
| 8 | Exceptional items | - | - | - | - |
| 9 | Profit from ordinary activities before tax (7-8) | 757.53 | 3,898.20 | 139.40 | 5,527.40 |
| 10 | Tax expense | 11.84 | - | - | - |
| 11 | Net profit from ordinary activities after tax (9-10) | 745.69 | 3,898.20 | 139.40 | 5,527.40 |
| 12 | Extraordinary items (net of tax expense) | - | - | - | - |
| 13 | Net profit for the period / year (11-12) | 745.69 | 3,898.20 | 139.40 | 5,527.40 |
| 14 | Paid-up equity share capital (Face value of Rs.10 per share) | 2,760.00 | 2,760.00 | 2,760.00 | 2,760.00 |
| 15 | Paid up preference share capital (Face value of Rs.10 per share) | 297.35 | 297.35 | 297.35 | 297.35 |
| 16 | Reserves excluding revaluation reserves as per balance sheet of previous accounting year | | | | 18,116.07 |
| 17 | (a) Earnings per share (EPS) before extraordinary items (Face value of Rs. 10 per equity share) <i>*(EPS for the quarters are not annualised)</i> | | | | |
| | -Basic (Amount in Rs.) | 2.70* | 14.09* | 0.51* | 19.91 |
| | -Diluted (Amount in Rs.) | 2.70* | 14.09* | 0.51* | 19.91 |
| | (b) Earnings per share (EPS) after extraordinary items (Face value of Rs. 10 per equity share) <i>*(EPS for the quarters are not annualised)</i> | | | | |
| | -Basic (Amount in Rs.) | 2.70* | 14.09* | 0.51* | 19.91 |
| | -Diluted (Amount in Rs.) | 2.70* | 14.09* | 0.51* | 19.91 |
| 18 | Items exceeding 10% of total expenditure | | | | |
| | --- Property management and assets maintenance services | 1,027.33 | 772.65 | 1,149.96 | 3,157.86 |
| | --- Management and construction advisory services | 3,819.00 | 3,653.18 | - | 7,490.37 |

Notes to the Financial Results:

- a) The standalone financial results of Store One Retail India Limited ("STOREONE"; "the Company") for the quarter and year ended June 30, 2016 have been reviewed by the Audit Committee at its meeting held on August 12, 2016 and approved by the Board of Directors ("the board") at its meeting held on August 12, 2016.
- b) The Company's primary business segment is reflected based on principal business activities carried on by it. As per Accounting Standard (AS - 17) Segment Reporting as specified under section 133 of Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 (as amended), the Company operates in three reportable business segments i.e. Management and Maintenance Services, Equipment Renting Services and Construction, Advisory and Other Related Activities and in one geographical segment i.e., within India.

| Segment Results | | (Rupees in lakhs) | | | |
|-----------------|---|--------------------------|--------------------------|--------------------------|------------------------|
| | | Quarter ended | | | Year ended |
| | Particulars | 30-Jun-16 (Unaudited) | 31-Mar-16 (Unaudited) | 30-Jun-15 (Unaudited) | 31-Mar-16 (Audited) |
| | Segment revenue | | | | |
| | Management and maintenance services | 1,913.91 | 1,908.05 | 1,813.00 | 7,308.62 |
| | Equipment renting services | 1,752.39 | 2,030.53 | 1,688.24 | 7,093.84 |
| | Construction, advisory and other related activities | 4,301.40 | 6,900.31 | 89.75 | 11,550.04 |
| | Total | 7,967.70 | 10,838.89 | 3,590.99 | 25,952.50 |
| | Less: Inter segment revenue | - | - | - | - |
| | Income from operations | 7,967.70 | 10,838.89 | 3,590.99 | 25,952.50 |
| | Segment results | | | | |
| | Profit before tax and after interest | | | | |
| | Management and maintenance services | 182.87 | 773.71 | 194.43 | 2,161.56 |
| | Equipment renting services | 360.15 | 412.68 | 514.51 | 1,962.06 |
| | Construction, advisory and other related activities | 312.55 | 2,883.39 | (394.48) | 2,189.03 |
| | Total | 855.57 | 4,069.78 | 314.46 | 6,312.65 |
| | (i) Less: Interest | 45.24 | 144.07 | 60.58 | 460.92 |
| | (ii) Less: Unallocable expenditure net off unallocable income | 52.80 | 27.51 | 114.48 | 324.33 |
| | Total profit before tax | 757.53 | 3,898.20 | 139.40 | 5,527.40 |
| | Segment assets | | | | |
| | Management and maintenance services | 393.96 | 387.30 | 6,513.73 | 387.30 |
| | Equipment renting services | 16,229.37 | 17,282.24 | 18,940.28 | 17,282.24 |
| | Construction, advisory and other related activities | 67,113.33 | 66,858.00 | - | 66,858.00 |
| | Unallocated | 5,127.52 | 4,000.56 | 3,026.20 | 4,000.56 |
| | Total | 88,864.18 | 88,528.10 | 28,480.21 | 88,528.10 |
| | Segment liabilities | | | | |
| | Management and maintenance services | 6,656.80 | 4,324.90 | 1,695.94 | 4,324.90 |
| | Equipment renting services | 4,498.59 | 4,555.43 | 6,189.43 | 4,555.43 |
| | Construction, advisory and other related activities | 52,764.37 | 52,947.63 | 387.44 | 52,947.63 |
| | Unallocated | 3,025.31 | 5,526.72 | 4,360.70 | 5,526.72 |
| | Total | 66,945.07 | 67,354.68 | 12,633.51 | 67,354.68 |

- c) Figures of last quarter of the financial year 2015-16 are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the financial year 2015-16.
- d) Figures for the prior quarters/year have been regrouped and/or reclassified wherever considered necessary.

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(CIN: L52190DL2005PLC181536)

For and on behalf of the Board of Directors

Place : Gurgaon
Date : August 12, 2016

Mehul Johnson
Director