

**STATEMENT OF HOLDING OF SECURITIES AND SHAREHOLDING PATTERN**

1. Name of Listed Entity: **SORIL Infra Resources Limited** (formerly Store One Retail India Limited)
2. Scrip Code/Name of Scrip/Class of Security: **532679**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) 31(1)(b)
  - a. if under 31(1)(b) then indicate the report for quarter ending 30-Sep-17
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:

|   | Particulars  | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares                         |      | NO  |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | NO  |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? |      | NO  |
| d | Whether the Listed Entity has any shares in locked-in?                                 |      | NO  |
| e | Whether any shares held by promoters are pledge or otherwise encumbered?               |      | NO  |

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder         | Nos. of Shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of Shares Underlying Depository Receipts | Total nos. of Shares Held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities |             |                         | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) As a % of (A+B+C2)) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                        | Number of equity shares held in dematerialized form |                 |
|----------|---------------------------------|----------------------|---|--|--|---------------------------|---|--|-------------|-------------------------|--|---|----------------------------|-----------------------------|--|------------------------|---|-----------------|
|          |                                 |                      |   |  |  |                           |   | No. of Voting Rights                                     |             | Total as a % of (A+B+C) |  |   | No.                        | As a % of total Shares held | No.  | As a % of total Shares |   |                 |
|          |                                 |                      |   |  |  |                           |   | Class eg: X (Equity shares with voting rights)           | Class eg: Y |                         |  |   |                            |                             |  |                        |   | Total           |
| (I)      | (II)                            | (III)                | (IV)                                    | (V)                                      | (VI)   | (VII) = (IV)+(V)+(VI)     | (VIII)  | (IX)   |             |                         | (X)  | (XI)=(VII)+(X)  | (XII)                      |                             | (XIII)   | (XIV)                  |   |                 |
| (A)      | Promoter & Promoter Group       | 1                    | 20383310                                | 0  | 0  | 20383310                  | 73.85   | 20383310   | 0           | 20383310                | 73.85  | 0   | 73.85                      | 0                           | 0.00   | 0                      | 0.00  | 20383310        |
| (B)      | Public                          | 14602                | 7216690                                 | 0  | 0  | 7216690                   | 26.15   | 7216690  | 0           | 7216690                 | 26.15  | 0   | 26.15                      | 0                           | 0.00   | NA                     | NA  | 7216206         |
| (C)      | Non Promoter-Non Public         |                      |   |  |  |                           |   |  |             |                         |  |   |                            |                             |  |                        |   |                 |
| (C1)     | Shares underlying DRs           | 0                    | 0                                       | 0  | 0  | 0                         | NA  | 0  | 0           | 0                       | 0.00   | 0   | NA                         | 0                           | 0.00   | NA                     | NA  | 0               |
| (C2)     | Shares held by Employees Trusts | 0                    | 0                                       | 0  | 0  | 0                         | 0.00  | 0  | 0           | 0                       | 0.00   | 0   | 0.00                       | 0                           | 0.00   | NA                     | NA  | 0               |
|          | <b>Total:</b>                   | <b>14603</b>         | <b>27600000</b>                         | <b>0</b>                                 | <b>0</b>                                     | <b>27600000</b>           | <b>100.00</b>   | <b>27600000</b>  | <b>0</b>    | <b>27600000</b>         | <b>100.00</b>  | <b>0</b>  | <b>100.00</b>              | <b>0</b>                    | <b>0.00</b>                                      | <b>0</b>               | <b>0.00</b>   | <b>27599516</b> |

Note : The Company has issued two class of securities (a) Equity shares with voting rights -listed on Indian Stock Exchanges (b) 9% Redeemable Non-Cumulative Non-Convertible Preference Shares - not listed on Stock Exchanges

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder   | PAN        | No. of Share holders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of Shares Underlying Depository Receipts | Total No. of Shares Held | Shareholding % calculated as per SCRR, 1957 (as a % of total no of shares (A+B+C2)) | Number of Voting Rights held in each class of securities |          |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (as a % of A+B+C2)) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |
|----------|--|------------|----------------------|---|-----------------------------------|--|--------------------------|---|--|----------|-------------------------------------|--|---|----------------------------|-----------------------------|--|-----------------------------|---|
|          |  |            |                      |   |                                   |  |                          |   | No of Voting Rights                                      |          | Total as a % of total voting rights |  |   | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |
|          |  |            |                      |   |                                   |  |                          |   | Class X  | Class Y  |                                     |  |   |                            |                             |  |                             |   |
|          | (I)  | (II)       | (III)                | (IV)                                    | (V)                               | (VI)   | (VII)=(IV+V+VI)          | (VIII)  | (IX)   |          |                                     | (X)  | (XI)=(VII)+(X)  | (XII)                      |                             | (XIII)   | (XIV)                       |   |
| (1)      | Indian   |            |                      |   |                                   |  |                          |   |  |          |                                     |  |   |                            |                             |  |                             |   |
| (a)      | Individuals/Hindu undivided Family   |            | 0                    | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0   | 0.00                       | 0                           | 0.00   | 0                           | 0.00  |
| (b)      | Central Government/State Government(s)   |            | 0                    | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0   | 0.00                       | 0                           | 0.00   | 0                           | 0.00  |
| (c)      | Financial Institutions/Banks   |            | 0                    | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0   | 0.00                       | 0                           | 0.00   | 0                           | 0.00  |
| (d)      | Any Other (specify)  |            |                      |   |                                   |  |                          |   |  |          |                                     |  |   |                            |                             |  |                             |   |
|          | Bodies Corporate   |            | 1                    | 20383310                                | 0                                 | 0  | 20383310                 | 73.85   | 20383310   | 0        | 20383310                            | 73.85  | 0   | 73.85                      | 0                           | 0.00   | 0                           | 0.00  |
|          | SORIL HOLDINGS AND VENTURES LIMITED (formerly INDIABULLS WHOLESALE SERVICES LIMITED) | AABC17129N | 1                    | 20383310                                | 0                                 | 0  | 20383310                 | 73.85   | 20383310   | 0        | 20383310                            | 73.85  | 0   | 73.85                      | 0                           | 0.00   | 0                           | 0.00  |
|          | <b>Sub-Total (A)(1)</b>  |            | <b>1</b>             | <b>20383310</b>                         | <b>0</b>                          | <b>0</b>                                     | <b>20383310</b>          | <b>73.85</b>  | <b>20383310</b>  | <b>0</b> | <b>20383310</b>                     | <b>73.85</b>   | <b>0</b>  | <b>73.85</b>               | <b>0</b>                    | <b>0.00</b>                                      | <b>0</b>                    | <b>0.00</b>   |
| (2)      | Foreign  |            |                      |   |                                   |  |                          |   |  |          |                                     |  |   |                            |                             |  |                             |   |
| (a)      | Individuals (Non-Resident Individuals/Foreign Individuals)                           |            | 0                    | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0   | 0.00                       | 0                           | 0.00   | 0                           | 0.00  |
| (b)      | Government   |            | 0                    | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0   | 0.00                       | 0                           | 0.00   | 0                           | 0.00  |
| (c)      | Institutions   |            | 0                    | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0   | 0.00                       | 0                           | 0.00   | 0                           | 0.00  |
| (d)      | Foreign Portfolio Investor   |            | 0                    | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0   | 0.00                       | 0                           | 0.00   | 0                           | 0.00  |
| (e)      | Any Other  |            | 0                    | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0   | 0.00                       | 0                           | 0.00   | 0                           | 0.00  |
|          | <b>Sub-Total (A)(2)</b>  |            | <b>0</b>             | <b>0</b>                                | <b>0</b>                          | <b>0</b>                                     | <b>0</b>                 | <b>0.00</b>   | <b>0</b>   | <b>0</b> | <b>0</b>                            | <b>0.00</b>  | <b>0</b>  | <b>0.00</b>                | <b>0</b>                    | <b>0.00</b>                                      | <b>0</b>                    | <b>0.00</b>   |
|          | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>           |            | <b>1</b>             | <b>20383310</b>                         | <b>0</b>                          | <b>0</b>                                     | <b>20383310</b>          | <b>73.85</b>  | <b>20383310</b>  | <b>0</b> | <b>20383310</b>                     | <b>73.85</b>   | <b>0</b>  | <b>73.85</b>               | <b>0</b>                    | <b>0.00</b>                                      | <b>0</b>                    | <b>0.00</b>   |

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder   | PAN  | No. of Shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of Shares Underlying Depository Receipts | Total No. of Shares Held | Shareholding % calculated as per SCRR, 1957 (as a % of total no of shares (A+B+C2)) | Number of Voting Rights held in each class of securities |          |                                     | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (as a % of A+B+C2) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |                |
|----------|--|------|---------------------|---|-----------------------------------|--|--------------------------|---|--|----------|-------------------------------------|--|--|----------------------------|-----------------------------|--|-----------------------------|---|----------------|
|          |  |      |                     |   |                                   |  |                          |   | No. of Voting Rights                                     |          | Total as a % of total voting rights |  |  | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |                |
|          |  |      |                     |   |                                   |  |                          |   | Class X  | Class Y  |                                     |  |  |                            |                             |  |                             |   | Total          |
|          | (I)  | (II) | (III)               | (IV)                                    | (V)                               | (VI)   | (VII)=(IV+V+VI)          | (VIII)  | (IX)   |          |                                     | (X)  | (XI)=(VII)+(X)   | (XII)                      |                             | (XIII)   | (XIV)                       |   |                |
| (1)      | <b>Institutions</b>  |      |                     |   |                                   |  |                          |   |  |          |                                     |  |  |                            |                             |  |                             |   |                |
| (a)      | Mutual Funds   |      | 0                   | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0  | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0              |
| (b)      | Venture Capital Funds  |      | 0                   | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0  | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0              |
| (c)      | Alternate Investment Funds   |      | 0                   | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0  | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0              |
| (d)      | Foreign Venture Capital Investors  |      | 0                   | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0  | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0              |
| (e)      | Foreign Portfolio Investors  |      | 0                   | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0  | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0              |
| (f)      | Financial Institutions/Banks   |      | 2                   | 75071                                   | 0                                 | 0  | 75071                    | 0.27  | 75071  | 0        | 75071                               | 0.27   | 0  | 0.27                       | 0                           | 0.00   | NA                          | NA  | 75071          |
| (g)      | Insurance Companies  |      | 0                   | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0  | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0              |
| (h)      | Provident Funds/Pension Funds  |      | 0                   | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0  | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0              |
| (i)      | Any Other (specify)  |      | 0                   | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0  | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0              |
|          | <b>Sub Total (B)(1)</b>  |      | <b>2</b>            | <b>75071</b>                            | <b>0</b>                          | <b>0</b>                                     | <b>75071</b>             | <b>0.27</b>   | <b>75071</b>   | <b>0</b> | <b>75071</b>                        | <b>0.27</b>  | <b>0</b>   | <b>0.27</b>                | <b>0</b>                    | <b>0.00</b>                                      | <b>NA</b>                   | <b>NA</b>   | <b>75071</b>   |
| (2)      | <b>Central Government/State Government(s)/President of India</b>                   |      | <b>0</b>            | <b>0</b>                                | <b>0</b>                          | <b>0</b>                                     | <b>0</b>                 | <b>0.00</b>   | <b>0</b>   | <b>0</b> | <b>0</b>                            | <b>0.00</b>  | <b>0</b>   | <b>0.00</b>                | <b>0</b>                    | <b>0.00</b>                                      | <b>NA</b>                   | <b>NA</b>   | <b>0</b>       |
|          | <b>Sub Total (B)(2)</b>  |      | <b>0</b>            | <b>0</b>                                | <b>0</b>                          | <b>0</b>                                     | <b>0</b>                 | <b>0.00</b>   | <b>0</b>   | <b>0</b> | <b>0</b>                            | <b>0.00</b>  | <b>0</b>   | <b>0.00</b>                | <b>0</b>                    | <b>0.00</b>                                      | <b>NA</b>                   | <b>NA</b>   | <b>0</b>       |
| (3)      | <b>Non-institutions</b>  |      |                     |   |                                   |  |                          |   |  |          |                                     |  |  |                            |                             |  |                             |   |                |
| (a)      | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs         |      | 13915               | 4530945                                 | 0                                 | 0  | 4530945                  | 16.42   | 4530945  | 0        | 4530945                             | 16.42  | 0  | 16.42                      | 0                           | 0.00   | NA                          | NA  | 4530461        |
|          | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs |      | 25                  | 1445275                                 | 0                                 | 0  | 1445275                  | 5.24  | 1445275  | 0        | 1445275                             | 5.24   | 0  | 5.24                       | 0                           | 0.00   | NA                          | NA  | 1445275        |
| (b)      | NBFCs Registered with RBI  |      | 5                   | 15958                                   | 0                                 | 0  | 15958                    | 0.06  | 15958  | 0        | 15958                               | 0.06   | 0  | 0.06                       | 0                           | 0.00   | NA                          | NA  | 15958          |
| (c)      | Employee Trusts  |      | 0                   | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0  | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0              |
| (d)      | Overseas Depositories (Holding DRs) (Balancing figure)                             |      | 0                   | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                                   | 0.00   | 0  | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0              |
| (e)      | Any Other (specify)  |      | 655                 | 1149441                                 | 0                                 | 0  | 1149441                  | 4.16  | 1149441  | 0        | 1149441                             | 4.16   | 0  | 4.16                       | 0                           | 0.00   | NA                          | NA  | 1149441        |
|          | Non Resident Indians   |      | 153                 | 143780                                  | 0                                 | 0  | 143780                   | 0.52  | 143780   | 0        | 143780                              | 0.52   | 0  | 0.52                       | 0                           | 0.00   | NA                          | NA  | 143780         |
|          | Clearing Members   |      | 92                  | 54471                                   | 0                                 | 0  | 54471                    | 0.20  | 54471  | 0        | 54471                               | 0.20   | 0  | 0.20                       | 0                           | 0.00   | NA                          | NA  | 54471          |
|          | Bodies Corporate   |      | 410                 | 951190                                  | 0                                 | 0  | 951190                   | 3.45  | 951190   | 0        | 951190                              | 3.45   | 0  | 3.45                       | 0                           | 0.00   | NA                          | NA  | 951190         |
|          | <b>Sub Total (B)(3)</b>  |      | <b>14600</b>        | <b>7141619</b>                          | <b>0.00</b>                       | <b>0.00</b>                                  | <b>7141619</b>           | <b>25.88</b>  | <b>7141619</b>   | <b>0</b> | <b>7141619</b>                      | <b>25.88</b>   | <b>0.00</b>  | <b>25.88</b>               | <b>0</b>                    | <b>0.00</b>                                      | <b>NA</b>                   | <b>NA</b>   | <b>7141135</b> |
|          | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>                        |      | <b>14602</b>        | <b>7216690</b>                          | <b>0</b>                          | <b>0</b>                                     | <b>7216690</b>           | <b>26.15</b>  | <b>7216690</b>   | <b>0</b> | <b>7216690</b>                      | <b>26.15</b>   | <b>0</b>   | <b>26.15</b>               | <b>0.00</b>                 | <b>0.00</b>                                      | <b>NA</b>                   | <b>NA</b>   | <b>7216206</b> |

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder   | PAN  | No. of Shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of Shares Underlying Depository Receipts | Total No. of Shares Held | Shareholding % calculated as per SCRR, 1957 (as a % of total no of shares (A+B+C2)) | Number of Voting Rights held in each class of securities |          |                              | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (as a % of A+B+C2) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form (Not Applicable) |          |
|----------|--|------|---------------------|---|-----------------------------------|--|--------------------------|---|--|----------|------------------------------|--|--|----------------------------|-----------------------------|--|-----------------------------|--|----------|
|          |  |      |                     |   |                                   |  |                          |   | No. of Voting Rights                                     |          | Total as a % of total voting |  |  | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |  |          |
|          |  |      |                     |   |                                   |  |                          |   | Class X  | Class Y  |                              |  |  |                            |                             |  |                             |  | Total    |
|          | (I)  | (II) | (III)               | (IV)                                    | (V)                               | (VI)   | (VII)=(IV+V+VI)          | (VIII)  | (IX)   |          |                              | (X)  | (XI)=(VII)+(X)   | (XII)                      |                             | (XIII)   | (XIV)                       |  |          |
| (1)      | Custodian/DR Holder  |      | 0                   | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                            | 0.00   | 0  | 0.00                       | 0                           | 0.00   | NA                          | NA   | 0        |
| (2)      | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) |      | 0                   | 0                                       | 0                                 | 0  | 0                        | 0.00  | 0  | 0        | 0                            | 0.00   | 0  | 0.00                       | 0                           | 0.00   | NA                          | NA   | 0        |
|          | <b>Total Non-Promoter-Non Public Shareholding (C) = (C)1+(C)2</b>                  |      | <b>0</b>            | <b>0</b>                                | <b>0</b>                          | <b>0</b>                                     | <b>0</b>                 | <b>0.00</b>   | <b>0</b>   | <b>0</b> | <b>0</b>                     | <b>0.00</b>  | <b>0</b>   | <b>0.00</b>                | <b>0</b>                    | <b>0.00</b>                                      | NA                          | NA   | <b>0</b> |