

**STATEMENT OF HOLDING OF SECURITIES AND SHAREHOLDING PATTERN**

1. Name of Listed Entity: **SORIL Infra Resources Limited**
2. Scrip Code/Name of Scrip/Class of Security: BSE SCRIP CODE : 532679/ NSE SYMBOL : SORILINFRA
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) 31(1)(b)
  - a. if under 31(1)(b) then indicate the report for quarter ending
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment 31-Dec-18
4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:

	<b>Particulars</b>	<b>YES*</b>	<b>NO*</b>
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	YES	
c	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d	Whether the Listed Entity has any shares in locked-in?	YES	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		NO

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

31-Dec-18

Category	Category of Shareholder	Nos. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total nos. of Shares Held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No. of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares		
								Class eg: X (Equity shares with voting rights)	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	1	20383310	0	0	20383310	64.71	20383310	0	20383310	64.71	0	56.62	0	0.00	0	0.00	20383310
(B)	Public	13866	11116690	0	0	11116690	35.29	11116690	0	11116690	35.29	4500000	43.38	3900000	35.08	NA	NA	11116206
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>13867</b>	<b>31500000</b>	<b>0</b>	<b>0</b>	<b>31500000</b>	<b>100.00</b>	<b>31500000</b>	<b>0</b>	<b>31500000</b>	<b>100.00</b>	<b>4500000</b>	<b>100.00</b>	<b>3900000</b>	<b>12.38</b>	<b>0</b>	<b>0.00</b>	<b>31499516</b>

Note : The Company has issued two class of securities (a) Equity shares with voting rights -listed on Indian Stock Exchanges (b) 9% Redeemable Non-Cumulative Non-Convertible Preference Shares - not listed on Stock Exchanges

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % calculated as per SCRR, 1957 (as a % of total no of shares (A+B+C2))	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (as a % of A+B+C2))	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	
									Class X	Class Y	Total			No.	As a % of total Shares held			No.
		(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV+V+VI)	(VIII)	Class X	Class Y	Total	(IX)	(X)	(XI)=(VII)+(X)	(XII)	(XIII)	(XIV)
(1)	Indian																	
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Mr. Sameer Gehlaut	AFMPG9469E	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(d)	Any Other (specify)							0.00				0.00		0.00				
	Bodies Corporate		1	20383310	0	0	20383310	64.71	20383310	0	20383310	64.71	0	56.62	0	0.00	0	0.00
	Indiatulls Integrated Services Limited (formerly SOREIL Holdings and Ventures Limited)	AABCI7129N	1	20383310	0	0	20383310	64.71	20383310	0	20383310	64.71	0	56.62	0	0.00	0	0.00
	Jyestha Infrastructure Private Limited	AABCI7290F	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Kritikka Infrastructure Private Limited	AAECK9428M	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Calleis Properties Private Limited	AAECC3879J	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Calleis Constructions Private Limited	AAECC3843Q	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Calleis Real Estate Private Limited	AAECC3872D	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Powerscreen Media Private Limited	AAECP2595G	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Karānbhumi Estates Private Limited	AADCK1763E	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Meru Minerals Private Limited	AAECM2096F	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Dahlia Infrastructure Private Limited	AADC4141K	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Galax Minerals Private Limited	AADCG7346K	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	<b>Sub-Total (A)(1)</b>		<b>1</b>	<b>20383310</b>	<b>0</b>	<b>0</b>	<b>20383310</b>	<b>64.71</b>	<b>20383310</b>	<b>0</b>	<b>20383310</b>	<b>64.71</b>	<b>0</b>	<b>56.62</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>1</b>	<b>20383310</b>	<b>0</b>	<b>0</b>	<b>20383310</b>	<b>64.71</b>	<b>20383310</b>	<b>0</b>	<b>20383310</b>	<b>64.71</b>	<b>0</b>	<b>56.62</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>

Details of shares which remain unclaimed may be given here along with details such as no. of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: Not applicable

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % calculated as per SCRR, 1957 (as a % of total no of shares (A+B+C2))	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (as a % of A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No. of Voting Rights		Total as a % of total voting rights			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV+V+VI)	(VIII)	Class X	Class Y	Total	(X)	(X)=(VII)+(X)	(XI)	(XII)	(XIII)	(XIV)		
(1)	<b>Institutions</b>																		
(a)	Mutual Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		10	4212278	0	0	4212278	13.37	4212278	0	4212278	13.37	0	11.70	3900000	92.59	NA	NA	4212278
	Steadview Capital Mauritius Ltd.	AAQCS1253G	1	3118500	0	0	3118500	9.90	3118500	0	3118500	9.90	0	8.66	3118500	100.00	NA	NA	3118500
	ABG Capital	AANCA0263H	1	781500	0	0	781500	2.48	781500	0	781500	2.48	0	2.17	781500	100.00	NA	NA	781500
(f)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Sub Total (B)(1)</b>		<b>10</b>	<b>4212278</b>	<b>0</b>	<b>0</b>	<b>4212278</b>	<b>13.37</b>	<b>4212278</b>	<b>0.00</b>	<b>4212278</b>	<b>13.37</b>	<b>0.00</b>	<b>11.70</b>	<b>3900000</b>	<b>92.59</b>	<b>NA</b>	<b>NA</b>	<b>4212278</b>
(2)	<b>Central Government/State Government(s)/President of India</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
(3)	<b>Non-Institutions</b>							0.00											
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		13216	3258514	0	0	3258514	10.34	3258514	0	3258514	10.34	4500000	21.55	0	0.00	NA	NA	3258030
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		30	1722391	0	0	1722391	5.47	1722391	0	1722391	5.47	0	4.78	0	0.00	NA	NA	1722391
(b)	NBFCs Registered with RBI		5	3405	0	0	3405	0.01	3405	0	3405	0.01	0	0.01	0	0.00	NA	NA	3405
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs) (Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other (specify)		605	1920102	0	0	1920102	6.10	1920102	0	1920102	6.10	0	5.33	0	0.00	NA	NA	1920102
	Non Resident Indians		178	122214	0	0	122214	0.39	122214	0	122214	0.39	0	0.34	0	0.00	NA	NA	122214
	Clearing Members		122	86259	0	0	86259	0.27	86259	0	86259	0.27	0	0.24	0	0.00	NA	NA	86259
	Bodies Corporate		305	1711629	0	0	1711629	5.43	1711629	0	1711629	5.43	0	4.75	0	0.00	NA	NA	1711629
	SHUBHI CONSULTANCY SERVICES LLP	ACVFS7166E	1	896572	0	0	896572	2.85	896572	0	896572	2.85	0	2.49	0	0.00	NA	NA	896572
	<b>Sub Total (B)(3)</b>		<b>13856</b>	<b>6904412</b>	<b>0</b>	<b>0</b>	<b>6904412</b>	<b>21.92</b>	<b>6904412</b>	<b>0</b>	<b>6904412</b>	<b>21.92</b>	<b>4500000</b>	<b>31.68</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>6903928</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>13866</b>	<b>11116690</b>	<b>0</b>	<b>0</b>	<b>11116690</b>	<b>35.29</b>	<b>11116690</b>	<b>0</b>	<b>11116690</b>	<b>35.29</b>	<b>4500000</b>	<b>43.38</b>	<b>3900000</b>	<b>35.08</b>	<b>NA</b>	<b>NA</b>	<b>11116206</b>

**Details of the shareholders acting as Persons in Concert including their Shareholding (No. and %): Not Applicable**

Name of shareholder	Name of PAC	No. of Shares	holding%
Steadview Capital Mauritius Ltd	ABG Capital LTR Focus Fund	3118500	9.90
ABG Capital	Steadview Capital Mauritius Ltd LTR Focus Fund	781500	2.48
LTR Focus Fund	Steadview Capital Mauritius Ltd ABG Capital	25100	0.08

Details of shares which remain unclaimed may be given here along with details such as no. of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: Not applicable

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % calculated as per SCRR, 1957 (as a % of total no of shares (A+B+C2))	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (as a % of A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
									No. of Voting Rights		Total as a % of total voting			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
		(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV+V+VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)	(XIII)		(XIV)	
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>