



October 10, 2018

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to allotment of fully paid up Equity shares of face value of Rs. 10 each of SORIL Infra Resources Limited ('the Company')**

Dear Sirs,

Pursuant to applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that the Board constituted Issuance Committee of the Company, at its meeting held today i.e. October 10, 2018 (which commenced at 7:30 pm and concluded at 8:00 pm), pursuant to and in terms of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, has issued and allotted an aggregate of 39,00,000 (Thirty Nine Lakhs) fully paid up Equity shares of face value of Rs. 10/- each of the Company ("Equity Shares") at an issue price of Rs. 539/- (including a premium of Rs. 529/-) per Equity Share, for a cash consideration aggregating to Rs. 210,21,00,000/- (Rupees Two Hundred Ten Crores Twenty One Lakhs only), to certain foreign portfolio investors, pursuant to and in terms of shareholders' approval dated September 29, 2018, as detailed hereunder:

Sl. No.	Name of the Allottee(s)	No. of Equity Shares allotted
1	Steadview Capital Mauritius Limited	31,18,500
2	ABG Capital	7,81,500
	<b>Total</b>	<b>39,00,000</b>

Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased to Rs. 31,50,00,000/- divided into 3,15,00,000 Equity Shares of Rs. 10/- each.

Please take the above information on record

Thanking you,

Yours sincerely,  
for **SORIL Infra Resources Limited**