



August 27, 2018

Sub: Intimation of the Board Meeting of SORIL Infra Resources Limited (“the Company”)

Dear Sirs,

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that a meeting of the Board of Directors of the Company would be held on Thursday, August 30, 2018, inter-alia to consider and approve the preferential issue and its price for the equity shares of the Company to certain foreign investor(s), in accordance with applicable SEBI Regulations, and to consider and approve convening of the ensuing Annual General Meeting of the Company and agenda thereof, including the preferential issue, if approved by the Board, as aforesaid.

We further wish to inform that in terms of SEBI (Prohibition of Insider Trading) Regulations, 2015, and Code of Conduct for Prevention of Insider Trading of the Company, the Trading Window for dealing in securities of the Company has been closed, and shall remain closed till September 2, 2018.

Please take the above information on record.

Thanking you,

Yours sincerely,
for **SORIL Infra Resources Limited**