



September 5, 2018

Sub: Intimation of re-scheduled Board Meeting of SORIL Infra Resources Limited (“the Company”) for approving its proposed preferential issue

Dear Sirs,

Pursuant to the Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and in furtherance to the earlier intimation dated September 3, 2018, please be informed that the meeting of the Board of Directors of the Company, which was earlier scheduled to be held on September 6, 2018, has been re-scheduled to be held on Saturday, September 8, 2018, to consider and approve inter-alia the preferential issue of equity shares and/or convertible securities of the Company to promoter group and/or their PACs and/or to other entities or persons, and its pricing etc, in accordance with Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, and, if so approved, convening of the shareholders’ meeting of the Company for seeking their approval to the aforesaid.

We further wish to inform that in terms of SEBI (Prohibition of Insider Trading) Regulations, 2015, and Code of Conduct for Prevention of Insider Trading of the Company, the Trading Window for dealing in securities of the Company, which was closed on September 3, 2018, shall remain closed till September 10, 2018.

Please take the above information on record.

Thanking you,

Yours sincerely,
for **SORIL Infra Resources Limited**