



**Corporate Announcement**

**September 3, 2018**

**Sub: Intimation of the Board Meeting of SORIL Infra Resources Limited (“the Company”)**

Dear Sirs,

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that a meeting of the Board of Directors of the Company would be held on Thursday, September 6, 2018, inter-alia to consider and approve the preferential issue of equity shares/convertible securities of the Company, to promoter group and/or their PACs, and its pricing, in accordance with Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, and, if so approved, convening of the shareholders’ meeting of the Company for seeking their approval to the aforesaid.

We further wish to inform that in terms of SEBI (Prohibition of Insider Trading) Regulations, 2015, and Code of Conduct for Prevention of Insider Trading of the Company, the Trading Window for dealing in securities of the Company has been closed, and shall remain closed till September 8, 2018.

Please take the above information on record.

Thanking you,

Yours sincerely,  
For **SORIL Infra Resources Limited**